



ACA HEALTH INFORMATION RETURNS REPORTING

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AGENDA



About Us

ACA Reporting Details and Challenges

InTech Reporting Solution

Pricing

Summary



**InTech Health
Ventures**

Transforming Healthcare Through Innovative Technology

ABOUT US



Our advanced technology and strategic consultative solutions transform your complex healthcare information into maximum subsidy reimbursement.

Who we are

We are a healthcare technology solutions company

Founded in October 2006 in Tucson, AZ

Executive team has over 50 combined years in the healthcare technology industry

Helped customers capture more than \$500M in government program reimbursement

What we do

Full suite of RDS services ensure maximum RDS reimbursements

Understand highly complex CMS requirements & ever-changing Medicare and healthcare markets

Provide expertise in CMS reporting requirements

Work with your PBM to efficiently handle data transfer & management

Allow you to focus on what's most important – your *core business objectives*

Who we help

Direct Service Customer Model

- Employers
- Unions
- Public Sector

“Virtual Services”

- PBMs
- TPAs

Referral to InTech

- BX BS
- Employee benefit consultants

Over 200 customers, customer size ranging from 50 to thousands of retirees

Why we succeed

Expert technical staff

Government program expertise. Member of CMS RDS workgroup

New product development to meet healthcare industry needs

Successful relationships with PBMs, TPAs, consultants & brokers

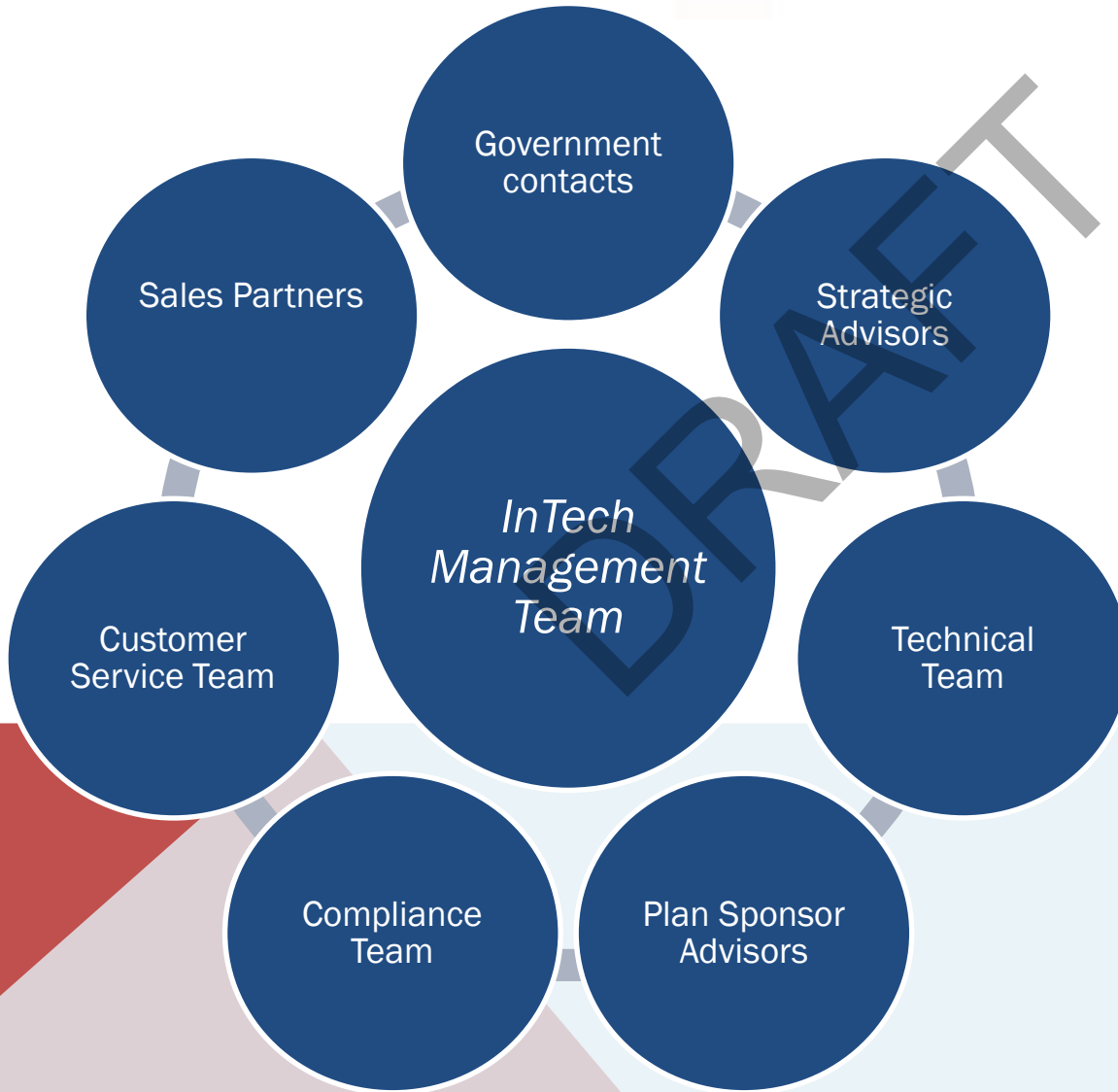
100% customer satisfaction and retention



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HOW WE WORK



Advantages:

- Meet plan sponsors via existing trusted relationships
- Multiple sources of expertise
- Flexible service approaches



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DETAILS ABOUT ACA REPORTING

AIR program specifics:

- AIR – “ACA Information Returns” Program – IRS sections 6056, 6055
- Deadline for employer to report to IRS – March 2017
- Deadline to provide employees’ IRS forms – January 2017
- ALE – “applicable large employers” – greater than 50 employees
- Penalties for ALEs that do not offer affordable minimum value coverage
- Penalties for ALEs who do not report required reports to IRS, forms to employees

Timeframe and implementation:

- Register with IRS
- Apply and obtain TCC
- Establish transmission process with IRS (AIR)
- Send test data – receive test response file – from AIR
- Pass six test certification protocols
- Receive production TCC
- Transmit production employer reports (1094 or 1095)

ACA REPORTING FORMATS



ALEs:

Plan Reporting

- IRC § 6055
- Establishes whether individuals are subject to individual mandate tax
- **Form 1095-B** (Information Statement to Participants)
- **Form 1094-B** (Transmittal Form to IRS)

Employer Reporting

- IRC § 6056
- Establishes whether employer is subject to employer shared responsibility penalty
- **Form 1095-C** (Information Statement to Participants)
- **Form 1094-C** (Transmittal Form to IRS)

Self Insured:

Plan Reporting

- IRC § 6055
- Establishes whether individuals are subject to individual mandate tax

Employer Reporting

- IRC § 6056
- Establishes whether employer is subject to employer shared responsibility penalty
- **Form 1095-C** (Information Statement to Participants)
- **Form 1094-C** (Transmittal Form to IRS)

Internal Revenue Service

ACA REPORTING CHALLENGES



Complex. Costly. Technical.



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ACA REPORTING SOLUTION



InTech provides a secure ACA Reporting Solution that handles employer insurance data reporting to the Internal Revenue Service and employees

Administrative Process	Capabilities	Value
Registration Process including TCC <ul style="list-style-type: none"> Benefit = IRS Min Benefit 	Full understanding of AIR Program requirements and administrative process	Costs <ul style="list-style-type: none"> Reduces employer staff and time to comply with AIR requirements
Employer Data Extract <ul style="list-style-type: none"> Employee roster with key data 	Manage employee data as employer transmitter <ul style="list-style-type: none"> Receive employer data in any format Manage roster and response file data with IRS Identification and assistance with resolving roster rejections/errors Monthly submission of adds/changes/deletes to IRS Timely and updated roster information 	Compliance <ul style="list-style-type: none"> Submission/response file process is certified by IRS Forms/reports compliant with IRS requirements Meet employer and employee IRS reporting deadlines
Submission to IRS AIR system <ul style="list-style-type: none"> IRS required format/schema 		Technical <ul style="list-style-type: none"> Work with employer technical staff to set up a simple on-going data exchange process Receive employer data in any format (InTech reformats to IRS format) Secure and HIPAA compliant data exchange
Response File from IRS <ul style="list-style-type: none"> Receive IRS generated employee accepted and rejected records 		Benefits: <ul style="list-style-type: none"> Employer provides minimal staff and time to the administrative process and can focus on resolving any errors to insure full compliance with AIR Program.
Resubmission of Corrections <ul style="list-style-type: none"> Research source data to correct errors noted on response file Resubmit to AIR system 	Generate required IRS reports/forms with employer data <ul style="list-style-type: none"> Complete testing in 2016 Meet reporting deadlines in 2017 	
Manage Submission, Response, Resubmission files		
Manage employee insurance coverage form process		

PRICING



Pricing Approach

- Per employer pricing:
 - Estimated forms: 700
 - Price/form generated: \$7.25/form
 - Est. Total Cost: \$5075
 - EINS: 1
 - Data sources: SISFIN payroll, coverage info from health plan
 - Self-insured
- Determination of minimum value coverage not included in administrative services



Our pricing also includes implementation services & account management follow-up as well



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